

Norwalk Symphony Orchestra

Planned Giving | Fund & Endowment Giving

We are grateful for your consideration to support the Norwalk Symphony. Because of generous donors like you, we are able to continue our live performances and education programs enriching our community today and for generations to come.

There are several ways you can support the Norwalk Symphony:

Fund and Endowment Giving

- The Merle Baum Forte Society/
Norwalk Symphony's Fund
- Endow a Chair in the Orchestra

Planned Giving Options

- Make a Bequest in Honor or in Memory
- Gift of Stock
- Retirement / IRA
- Charitable Remainder Trust

Examples of appropriate formats for bequests are:

Specific Bequest: I give and bequeath to the Norwalk Symphony Society, a cultural and educational organization existing under and by virtue of a charter granted by the State of Connecticut and located in Norwalk in the State of Connecticut, the sum of \$____, absolutely, and for its sole use and benefit. The said sum is to be used for the general purposes of the Symphony.

Residuary Bequest: I give and bequeath to the Norwalk Symphony Society, a cultural and educational organization existing under and by virtue of a charter granted by the State of Connecticut and located in Norwalk in the State of Connecticut, ____ percent of my residuary estate, absolutely, and for its sole use and benefit. The said sum is to be used for the general purposes of the Symphony.

Name: _____

Street Address: _____

City, State Zip: _____

Chosen Donation Option: _____

Type of Bequest (if chosen):

Amount: \$ _____ % _____

Signature of Donor: _____ Date: _____

Legal Name: Norwalk Symphony Society, Inc **Tax Identification Number:** 06-0860604

Please consult your financial advisor to determine the best approach for your wishes.

Please email or mail completed form to: Norwalk Symphony Society, Inc.
25 Van Zant Street, Suite 14-3
Norwalk, CT 06855

For more information, call us at 203.956.6771 or email us at info@norwalksymphony.org

